

**UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF
TEXAS, DALLAS DIVISION**

In Re: Highland Capital Management, L.P. § Case No. 19-34054-SGJ-11

Highland Capital Management Fund Advisors, L.P.

et al §

Appellant §

vs. §

Highland Capital Management, L.P., § 3:21-CV-00538-N

Appellee §

[1943] Order confirming the fifth amended chapter 11 plan, Entered on 2/22/2021.

**APPELLANT RECORD
VOLUME 55**

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ATTORNEYS FOR HIGHLAND CAPITAL
MANAGEMENT FUND ADVISORS, L.P. AND
NEXPOINT ADVISORS, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
)	
HIGHLAND CAPITAL MANAGEMENT, L.P.)	Case No. 19-34054 (SGJ11)
)	
Debtor.)	
)	
)	

INDEX

**AMENDED DESIGNATION BY NEXPOINT ADVISORS, L.P. AND HIGHLAND
CAPITAL MANAGEMENT FUND ADVISORS, L.P.
OF ITEMS FOR THE RECORD ON APPEAL**

COME NOW Highland Capital Management Fund Advisors, L.P. and NexPoint Advisors, L.P. (the “Appellants”), creditors and parties-in-interest in the above styled and numbered bankruptcy case (the “Bankruptcy Case”) of Highland Capital Management, L.P. (the “Debtor”), and, with respect to their *Notice of Appeal* [docket no. 1957], hereby file their *Amended Designation of Items for the Record on Appeal* (the “Designation”) as follows:

<u>Item</u>	<u>Bankruptcy Docket Number</u>	<u>Description</u>
Pleadings and Items on Docket		
1	1957	Notice of Appeal
2	1943	Order (i) Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified) and (ii) Granting Related Relief
3		Docket Sheet of Bankruptcy Case No. 19-34054
4	1606	Debtor's Notice of Filing of Plan Supplement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.
5	1648	Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith
6	1656	Debtor's Notice of Filing of Plan Supplement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.
7	1670	Objection to Confirmation of Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.
8	1719	Second Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith
9	1749	Third Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith
10	1772	Certification of Patrick M. Leathem With Respect to the Tabulation of Votes on the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.
11	1791	Notice of Withdrawal of Certain Executory Contracts and Unexpired Leases from List of Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan
12	1807	Debtor's Omnibus Reply to Objections to Confirmation of the Fifth Amended Chapter 11 Plan of Reorganization of Highland Capital Management
13	1808	Debtor's Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)
14	1811	Notice of Filing Plan Supplement to the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (with Technical Modifications)
15	1814	Debtor's Memorandum of Law in Support of Confirmation of the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.

<i>Vol 5</i>	16	1847	Fourth Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith
<i>001414</i>	17	1873	Fifth Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith
<i>001421</i>	18	1875	Debtor's Notice of Filing of Plan Supplement to the Fifth Amended Plan of Reorganization of Highland of Highland Capital Management, L.P. (As Modified)
<i>001427</i>	19	1887	Supplemental Certification of Patrick M. Leathem With Respect to the Tabulation of Votes on the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.
<i>001475</i>	20	1671	United States Trustee's Limited Objection to Confirmation of Debtors' Fifth Amended Plan of Reorganization
<u>Evidence and Transcripts</u>			
<i>001488</i>	21	1894	Transcript of February 2, 2021 Confirmation Hearing
<i>001783</i>	22	1905	Transcript of February 3, 2021 Confirmation Hearing
<i>002040</i>	23	1917	Transcript of February 8, 2021 Bench Ruling
<i>002091</i>	24	1794	All exhibits admitted into evidence during February 2 and February 3, 2021 Confirmation Hearing
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RESPECTFULLY SUBMITTED this 22d day of March, 2021.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Davor Rukavina
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**ATTORNEYS FOR HIGHLAND CAPITAL
MANAGEMENT FUND ADVISORS, L.P. AND
NEXPOINT ADVISORS, L.P.**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this the 22d day of March, 2021, true and correct copies of this document were electronically served by the Court's ECF system on parties entitled to notice thereof, including on counsel for the Debtor.

By: /s/ Davor Rukavina
Davor Rukavina, Esq.

EXHIBIT UUUUUUU

014423

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 523,970.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 409,580,813.30

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 410,104,783.30

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 34,862,225.94

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ Unknown

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 244,455,350.78

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 279,317,576.72



19340541912130000000000006

U 14424

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	<u>Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</u>	<u>NexBank</u>	<u>Checking Account</u>	<u>X735</u>	<u>\$1,453.40</u>
3.2.	<u>Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</u>	<u>NexBank</u>	<u>Checking Account</u>	<u>X668</u>	<u>\$0.00</u>
3.3.	<u>Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</u>	<u>NexBank</u>	<u>Checking Account</u>	<u>X513</u>	<u>\$291,309.27</u>
3.4.	<u>Money Market Deposit Account</u>	<u>NexBank</u>	<u>Money Market Deposit Account</u>	<u>X130</u>	<u>\$190.82</u>
3.5.	<u>Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</u>	<u>BBVA Compass</u>	<u>Checking Account</u>	<u>X342</u>	<u>\$2,125,975.28</u>
3.6.	<u>Brokerage Account</u>	<u>Jefferies</u>	<u>Brokerage Account</u>	<u>X932</u>	<u>\$0.00</u>
3.7.	<u>Brokerage Account</u>	<u>Maxim Group</u>	<u>Brokerage Account</u>	<u>X885</u>	<u>\$96.17</u>

Debtor Highland Capital Management, L.P.
Name

Case number (*If known*) 19-34054-SGJ

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,419,024.94

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Certificate of Deposit (NexBank) \$135,205.21

7.2. Security Deposit (200/300 Crescent Ct #700 Dallas, TX 75201) - Crescent TC Investors \$118,397.05

7.3. Deposit for Maple Avenue Holdings (Equity Method Investment) \$10,000.00

7.4. Deposit for expense reimbursement. \$1,474.60

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Other Prepaid Expenses (Unreconciled Book Balance) \$830,899.73

8.2. Prepaid Retainer - Development Specialists, Inc. \$240,340.00

8.3. Prepaid Legal Retainer - Pachulski Stang Ziehl & Jones LLP (1) \$500,000.00

8.4. Prepaid Retainers - Kurtzman Carson Consultants LLC (1) \$50,000.00

8.5. Prepaid Rent (200/300 Crescent Ct #700 Dallas, TX 75201) - Crescent TC Investors \$96,294.05

(1) Pre-petition balance was not applied.

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$1,982,610.64

Debtor Highland Capital Management, L.P.
Name

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable Exhibit A**

11a. 90 days old or less:	<u>3,482,893.80</u>	-	<u>0.00</u> =	<u>\$3,482,893.80</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>32,304,511.36</u>	-	<u>22,380,459.81</u> =....	<u>\$9,924,051.55</u>
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$13,406,945.35

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
--	---	------------------------------------

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

15.1. Equity Method Investments (Exhibit B)	Multiple	%	Book Value	\$167,226,227.63
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15.2. Investments at Fair Value (Exhibit C)	Multiple	%	Fair Value	\$224,267,777.21
--	-----------------	----------	-------------------	-------------------------

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. Debtor owns defaulted corporate bonds.	N/A	\$0.00
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17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$391,494,004.84

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Highland Capital Management, L.P.
Name

Case number (*If known*) 19-34054-SGJ

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**
Desk, chairs and other office furniture. \$118,428.73 N/A Unknown

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Computers, Software and Office Equipment \$382,803.25 N/A Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. Artwork \$0.00 Original Cost \$231,657.53

43. **Total of Part 7.** \$231,657.53
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. 2015 GMC Sierra 2500 HD \$0.00 Replacement \$46,570.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor Highland Capital Management, L.P.
Name

Case number (If known) 19-34054-SGJ

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$46,570.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available). 55.1. 30.433 Acres of raw land located at 14102 FM 986 Terrell, Texas 75160	100% Ownership	\$398,450.00	Tax records	\$523,970.00

55.2. **Leasehold Improvements (200/300 Crescent Ct #700 Dallas, TX 75201)**

Tenant	\$1,550,281.49	N/A	Unknown
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$523,970.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Debtor Highland Capital Management, L.P. _____ Case number (*If known*) 19-34054-SGJ _____
 Name _____

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>139 Domain Names</u>	<u>\$0.00</u>	<u>N/A</u>	<u>Unknown</u>
62.	Licenses, franchises, and royalties <u>3rd Party Private Equity Management Company</u>	<u>\$0.00</u>	<u>N/A</u>	<u>Unknown</u>
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10.			<u>Unknown</u>

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor) <u>Notes Receivable (Exhibit D)</u>	<u>150,331,222.61</u> - Total face amount	<u>Unknown</u> = doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor Highland Capital Management, L.P.
Name _____

Case number (*If known*) 19-34054-SGJ

Exhibit E

Unknown

Nature of claim _____
Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership
Defined Benefit Plan (Overfunded 12/31/18 balance \$323 thousand)

Unknown

Estimated Deferred Fee Account value plus residual deferred fee accounts at NAV \$13.0 million fully reserved due to uncertain collectibility

Unknown

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

Unknown

Debtor Highland Capital Management, L.P.
Name

Case number (*If known*) 19-34054-SGJ

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2,419,024.94</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,982,610.64</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$13,406,945.35</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$391,494,004.84</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$231,657.53</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$46,570.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$523,970.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ Unknown</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$409,580,813.30</u>	+ 91b. <u>\$523,970.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$410,104,783.30</u>

Highland Capital Management LP
 Case # 19-34054-SGJ
 Exhibit A - Schedule 11

Accounts Receivable	Less than 90 Days [1]			Greater than 90 days			
	Face Amount	Doubtful or Uncollectible		Total	Face Amount	Doubtful or Uncollectible	
						Total	
Reimbursable Fund Expense	\$ 777,108.00	\$ -	\$ 777,108.00	\$ 6,082,319.61	\$ (1,934,540.89)	\$ 4,147,778.72	
Unpaid Crusader Distributions [3]	-	-	-	6,324,234.00	(2,034,161.00)	4,290,073.00	
Management Fees Receivable [2][5]	2,435,434.04	-	2,435,434.04	197,173.42	-	197,173.42	
Cash Interest Receivable [2]	-	-	-	1,243,304.26	-	1,243,304.26	
Shared Services Fee Receivable [2]	270,351.76	-	270,351.76	-	-	-	
Highland Capital Management Singapore Pte Ltd [2]	-	-	-	35,158.50	-	35,158.50	
Miscellaneous Receivable [2]	-	-	-	10,563.65	-	10,563.65	
Acis Capital Management, LP Subadvisory and Shared Services Fee Receivable	-	-	-	5,350,931.62	(5,350,931.62)	-	
Highland Capital of New York, Inc.	-	-	-	5,023,073.12	(5,023,073.12)	-	
HERA [4]	-	-	-	7,231,103.00	(7,231,103.00)	-	
Reimbursements from multiple funds managed by Acis Capital Management, LP	-	-	-	806,650.18	(806,650.18)	-	
Total	\$ 3,482,893.80	\$ -	\$ 3,482,893.80	\$ 32,304,511.36	\$ (22,380,459.81)	\$ 9,924,051.55	

[1]For shaded area, no aging analysis has been performed so entire amount is included in the greater than 90 days section.

[2]Doubtful or Uncollectible accounts are evaluated at year end.

[3] Represents distributions from all Crusader entities, including Highland Crusader Fund, Ltd., Highland Crusader Fund II, Ltd., and Highland Crusader Fund, L.P. and includes unpaid distributions due to a wholly owned subsidiary (Eames Ltd) as well as unpaid distributions with respect to deferred fees, which are reserved against as potentially uncollectible.

[4] Debtor has recorded \$3.3mm of net receivable as of the Petition Date, representing 2019 activity. This balance is normally evaluated for collectability as of year-end. However, the 2019 activity is likely not collectible and has therefore been fully reserved for purposes of this schedule.

[5] Amount greater than 90 days represents the entire receivable earned, but not yet payable per one of the Debtor's management agreements.

For the receivable under this agreement, the entire \$197k amount has been earned during 2019 and a portion has been earned within the last 90 days.

Highland Capital Management LP

Case # 19-34054-SGJ

Exhibit B - Schedule 15

Equity Method Investments [1]	Total [2]
Highland Select Equity Fund, L.P.	\$ 130,213,244.86
Wright, Ltd [3]	22,303,199.33
Starck, Ltd [3]	6,960,671.89
Eames, Ltd [3]	3,704,338.16
Maple Avenue Holdings LLC	2,250,501.95
Highland Capital Management Korea Ltd.	1,011,300.61
Highland Capital Management Singapore Pte Ltd	457,809.57
Penant Management LP	302,358.21
Eagle Equity Advisors, LLC	22,803.05
Total	\$ 167,226,227.63

[1] Investments are based on the debtors pro rata net asset value.

[2] Values based on most recent available information as of the petition date.

[3] Owned indirectly through 100% owned subsidiaries.

Highland Capital Management LP

Case # 19-34054-SGJ

Exhibit C - Schedule 15

Investments, at fair value [1]	Total [2][3]
Investment Securities - Cost	\$ 66,791,277.56
Investment Securities - Mark To Market	(7,702,195.68)
Public Security - A	49,648,257.65
Private Security - A	36,949,197.43
Private Security - B	20,244,908.67
Public Security - B	13,275,503.51
Third Party Private Equity Fund - A	12,065,754.32
Public Security - C	10,718,068.67
Public Security - D	5,427,536.32
Private Security - C	3,346,763.82
Public Security - E	2,752,533.87
Private Portfolio Company - A	2,525,873.00
Public Security - F	1,721,458.16
Public Security - G	1,573,054.32
Public Security - H	1,397,752.04
Third Party Private Equity Fund - B	1,254,168.41
Public Security - I	792,313.43
Public Security - J	533,357.32
Private Security - D	481,354.43
Private Security - E	261,889.71
Private Security - F	132,002.75
Public Security - K	67,639.33
Public Security - L	8,928.17
Third Party Private Equity Fund - C [4]	380.00
Total	\$ 224,267,777.21

[1] Listing includes both publicly traded and private investments. Public securities are denoted with the description "Public Security - []". Additionally, \$28,651,800 of the total balance of "Investment Securities - Cost" and "Investment Securities - Mark to Market" is comprised of public securities.

[2] Values based on most recent available information as of the petition date.

[3] For third party private equity funds and investments in managed private funds values are at estimated net asset value.

[4] For [Third party private equity fund - c] value presented equals cost basis.

Highland Capital Management LP
Case # 19-34054-SGJ
Exhibit D - Schedule 71A

Notes Receivable	Total Face Amount [1]
Hunter Mountain Investment Trust	\$ 56,873,209.22
Affiliate Note Receivable - A	24,534,644.03
The Dugaboy Investment Trust	18,286,268.16
Affiliate Note Receivable - B	10,413,539.53
Affiliate Note Receivable - C	10,394,680.47
James Dondero	9,334,012.00
Highland Capital Management Services, Inc.	7,482,480.88
Siepe	2,019,256.35
Highland Mult Strategy Credit Fund, LP	3,269,000.00
Highland Capital Management Korea Ltd. [2]	3,132,278.05
Private Portfolio Company - A	2,198,610.05
Mark Okada	1,336,287.84
Private Portfolio Company - B	1,056,956.03
Total	\$ 150,331,222.61

[1]Doubtful or Uncollectible accounts are evaluated at year end.

[2] Includes \$72,278.05 of intercompany receivable.

Highland Capital Management LP
Case # 19-34054-SGJ
Exhibit E - Schedule 74

Case Style	Date Filed	Damages	Summary	Status
Highland Capital Management, L.P. and Highland CLO Funding, Ltd. v. Robin Phelan as Chapter 11 Trustee v. Highland HCF Advisor, Ltd., Highland CLO Management, Ltd., and Highland CLO Holdings, Ltd., Adversary No. 18-03078 in the United States Bankruptcy Court for the Northern District of Texas	5/30/2018	\$4-\$8 million	Highland entities sought to compel redemptions in the Acis CLOs; Trustee counterclaimed for alleged fraudulent transfers	Motion practice.
Highland Capital Management, L.P. v. Patrick Daugherty v. Sierra Verde, LLC, Highland Employee Retention Assets, LLC, James Dondero, Patrick Boyce, and William L. Britain, Cause No. 05-14-01215-CB pending in the Texas Fifth Court of Appeals, Dallas, Texas	4/11/2012	None	Highland has collected on its verdict for \$2.8 million against Daugherty. Daugherty obtained a judgment for \$2.6 million against HERA. Daugherty has not appealed any of his affirmative claims against Highland, though he has appealed other claims.	Enforcement of Injunction versus Mr. Daugherty
NexBank, SSB and Highland Capital Management, L.P. v. Winstead, P.C., in the District Court of Dallas County, 193rd Judicial District	3/16/15	\$3 million	Law firm committed malpractice by incorrectly handling foreclosure of Park West property	Appeal.

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i>	<i>Column B</i>
		Amount of claim	Value of collateral that supports this claim
2.1	<u>Frontier State Bank</u> Creditor's Name <u>5100 South I-35 Service Road</u> <u>Oklahoma City, OK 73129</u> Creditor's mailing address <u>sellioett@frontier-ok.com</u> Creditor's email address, if known <u>Date debt was incurred</u> <u>08/17/2015</u> <u>Last 4 digits of account number</u> <u>1100</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 171,724 shares of voting common stock of privately held security. Describe the lien Held in lender's name Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$5,209,102.31</u> <u>\$10,103,038.09</u>
2.2	<u>Jefferies LLC</u> Creditor's Name <u>520 Madison Avenue, 12th Floor</u> <u>New York, NY 10022</u> Creditor's mailing address <u>Cbianchi@jefferies.com</u> Creditor's email address, if known <u>Date debt was incurred</u> <u>05/24/2013</u> <u>Last 4 digits of account number</u> <u>0932</u> Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien The assets held within the Jefferies Prime Brokerage Account Describe the lien Security interest in all collateral Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	<u>\$29,653,123.63</u> <u>\$82,007,136.69</u>

Debtor Highland Capital Management, L.P.
Name _____

Case number (if known) 19-34054-SGJ

- No Contingent
 Yes. Specify each creditor, Unliquidated
including this creditor and its relative Disputed priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$34,862,225.

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Director of Compliance
Re: Prime Brokerage Services - Jefferies
520 Madison Ave
New York, NY 10022

Line 2.2

Frontier State Bank
Attn: Mr. Steve Elliot
5100 South I-35 Service Road
Oklahoma City, OK 73129

Line 2.1

Office of General Counsel
RE: Prime Brokerage Services - Jefferies
520 Madison Ave
New York, NY 10022

Line 2.2

Prime Brokerage Services
Attn: Jefferies LLC
520 Madison Ave
New York, NY 10020

Line 2.2

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
	Unknown	Unknown
2.1 Priority creditor's name and mailing address All Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred 2019	Basis for the claim: Employee Wages & Bonuses	
Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
	Unknown
3.1 Nonpriority creditor's name and mailing address 45 Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred 2017, 2018 & 2019	Basis for the claim: Deferred Awards
Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address 46 Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,758,166.67
Date(s) debt was incurred 2018	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Last 4 digits of account number	Basis for the claim: Prior year employee bonuses
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Highland Capital Management, L.P.
 Name _____

Case number (if known) _____

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3.3	Nonpriority creditor's name and mailing address Abrams & Bayliss 20 Montchanin Road, Suite 200 Wilmington, DE 19807	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$108,399.83
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address ACA Compliance Group 8403 Colesville Road Suite 870 Silver Spring, MD 20910	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,324.25
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address Acis Capital Management c/o Brian P. Shaw Rogue Dunn Group PC 500 N. Akard Street Ste 1900 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Acis Capital Management, L.P. c/o Brian P. Shaw Rogue Dunn Group, PC 500 N. Akard Street Ste 1900 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Action Shred of Texas 1420 S. Barry Ave Dallas, TX 75223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,825.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Akin Gump Strauss Hauer & Feld LLP 1700 Pacific Avenue Suite 4100 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$113,947.86
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address All Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	Basis for the claim: <u>Employee Bonuses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Highland Capital Management, L.P.

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3.10	Nonpriority creditor's name and mailing address Allen ISD Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>2301</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ad Valorem Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,522.33
3.11	Nonpriority creditor's name and mailing address Allen ISD Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>9351</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ad Valorem Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,188.30
3.12	Nonpriority creditor's name and mailing address Alston & Bird LLP 1201 W. Peachtree Street Atlanta, GA 30309-3424 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,234.00
3.13	Nonpriority creditor's name and mailing address American Arbitration Association 120 Broadway, 21st Floor New York, NY 10271 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,511.80
3.14	Nonpriority creditor's name and mailing address American Solutions for Business NW#7794 PO Box 1450 Minneapolis, MN 55485-7794 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,470.04
3.15	Nonpriority creditor's name and mailing address Andrews Kurth 111 Congress Ave Suite 1700 Attn: Scott Brister Austin, TX 78701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137,637.81
3.16	Nonpriority creditor's name and mailing address Arkadin, Inc. Lockbox #32726 Collection Center Dr Chicago, IL 60693-0726 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$647.59

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3.17	Nonpriority creditor's name and mailing address ASW Law Limited Crawford House 50 Cedar Avenue Hamilton HM11 Bermuda Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,044.60
3.18	Nonpriority creditor's name and mailing address AT&T PO BOX 5001 Carol Stream, IL 60197-5001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$927.16
3.19	Nonpriority creditor's name and mailing address AT&T Mobility PO Box 6444 Carol Stream, IL 60197-6444 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,728.59
3.20	Nonpriority creditor's name and mailing address Bates White, LLC 2001 K Street, NW North Building, Suite 500 Washington, DC 20006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,855.79
3.21	Nonpriority creditor's name and mailing address Bell Nunnally & Martin LLP 3232 MCKINNEY AVE STE 1400 DALLAS, TX 75204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,934.79
3.22	Nonpriority creditor's name and mailing address Bloomberg Finance LP 731 Lexington Ave. New York, NY 10022 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,384.89
3.23	Nonpriority creditor's name and mailing address Boies, Schiller & Flexner LLP 5301 Wisconsin Ave NW Washington, DC 20015-2015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$115,714.80
3.24	Nonpriority creditor's name and mailing address Brandywine Process Servers, Ltd. PO Box 1360 Wilmington, DE 19899 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69.00

Debtor Highland Capital Management, L.P.
 Name _____

Case number (if known) _____

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3.25	Nonpriority creditor's name and mailing address <u>Caledonian Directors Limited</u> <u>PO Box 1043</u> <u>George Town</u> <u>Grand Cayman KY1-1002</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$325.00
3.26	Nonpriority creditor's name and mailing address <u>Canteen Vending Services</u> <u>PO Box 417632</u> <u>Boston, MA 02241-7632</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,233.60
3.27	Nonpriority creditor's name and mailing address <u>Carey International, Inc.</u> <u>7445 New Technology Way</u> <u>Frederick, MD 21703</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Uncompleted Transaction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,059,337.01
3.28	Nonpriority creditor's name and mailing address <u>Carey Olsen</u> <u>PO Box 10008</u> <u>Willow House, Cricket Square</u> <u>Grand Cayman KY1-1001</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,930.00
3.29	Nonpriority creditor's name and mailing address <u>Case Anywhere LLC</u> <u>21860 Burbank Blvd.</u> <u>Ste 125</u> <u>Woodland Hills, CA 91367</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.20
3.30	Nonpriority creditor's name and mailing address <u>CBIZ Valuation Group, LLC</u> <u>ATTN: ACCOUNTS RECEIVABLE</u> <u>PO BOX 849846</u> <u>DALLAS, TX 75284-9846</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$545.77
3.31	Nonpriority creditor's name and mailing address <u>CDW Direct</u> <u>PO Box 75723</u> <u>Chicago, IL 60675-5723</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,998.70

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3.32	Nonpriority creditor's name and mailing address Centroid 1050 Wilshire Dr. Ste #170 Troy, MI 48084	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,155.00
	Date(s) debt was incurred _____	Basis for the claim: Trade Payable	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address Chase Couriers, Inc 1220 Champion Circle #114 Carrollton, TX 75006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$155.81
	Date(s) debt was incurred _____	Basis for the claim: Trade Payable	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address CLO Holdco, Ltd. c/o Grant Scott, Esq Myers Bigel Sibley & Sajovec, P.A. 4140 Park Lake Ave, Ste 600 Raleigh, NC 27612	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,340,751.26
	Date(s) debt was incurred _____	Basis for the claim: Contractual Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address Cole Schotz Court Plaza North 25 Main Street P.O. Box 800 Hackensack, NJ 07602-0800	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$198,760.29
	Date(s) debt was incurred _____	Basis for the claim: See Exhibit A	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address Coleman Research Group, Inc. 120 West 45th St 25th Floor New York, NY 10036	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$52,500.00
	Date(s) debt was incurred _____	Basis for the claim: Trade Payable	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37	Nonpriority creditor's name and mailing address Concur Technologies, Inc. 18400 NE Union Hill Road Redmond, WA 98052	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,090.46
	Date(s) debt was incurred _____	Basis for the claim: Trade Payable	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address Connolly Gallagher LLP 1201 North Market Street 20th Floor Wilmington, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$118,831.25
	Date(s) debt was incurred _____	Basis for the claim: See Exhibit A	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.39	Nonpriority creditor's name and mailing address Crescent Research PO Box 64-3622 Vero Beach, FL 32964	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,200.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address CSI Global Deposition Services Accounting Dept-972-719-5000 4950 N. O'Connor Rd, 1 st Fl Irving, TX 75062-2778	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$826.01
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: See Exhibit A Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address CT Corp PO Box 4349 Carol Stream, IL 60197-4349	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$515.25
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address CVE Technologies Group Inc. 1414 S. Gustin Rd. Salt Lake City, UT 84104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,500.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address Dallas County Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$47,809.87
	Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>3150</u>	Basis for the claim: Ad Valorem Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address Daniel Sheehan & Associates, PLLC 8150 N. Central Expressway Suite 100 Dallas, TX 75206	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$21,226.25
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: See Exhibit A Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address Debevoise & Plimpton LLP c/o Accounting Dept. 28th Floor 909 Third Ave New York, NY 10022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,658.79
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: See Exhibit A Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.46	Nonpriority creditor's name and mailing address Denton County PO Box 90223 Denton, TX 76202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$553.46
	Date(s) debt was incurred <u>2019</u>	Basis for the claim: <u>Ad Valorem Taxes</u>	
	Last 4 digits of account number <u>0DEN</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.47	Nonpriority creditor's name and mailing address Denton County PO Box 90223 Denton, TX 76202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3.68
	Date(s) debt was incurred <u>2019</u>	Basis for the claim: <u>Ad Valorem Taxes</u>	
	Last 4 digits of account number <u>5DEN</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address DLA Piper LLP (US) 1900 N Pearl St, Suite 2200 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,318,730.36
	Date(s) debt was incurred _____	Basis for the claim: <u>See Exhibit A</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address Dow Jones & Company, Inc. 1211 Avenue of the Americas New York, NY 10036	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,038.26
	Date(s) debt was incurred _____	Basis for the claim: <u>Trade Payable</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address DTCC ITP LLC PO Box 27590 New York, NY 10087-7590	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3.30
	Date(s) debt was incurred _____	Basis for the claim: <u>Trade Payable</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address Duff & Phelps, LLC c/o David Landman Benesch, Friedlander, Coplan & Aronoff 200 Public Sq. Suite 2300 Cleveland, OH 44114-4000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$350,000.00
	Date(s) debt was incurred _____	Basis for the claim: <u>See Exhibit A</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address Elite Document Technology 403 North Stemmons Freeway Suite 100 Dallas, TX 75207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,837.30
	Date(s) debt was incurred _____	Basis for the claim: <u>See Exhibit A</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address Epiq eDiscovery Solutions Dept 2651 PO Box 122651 Dallas, TX 75312-2651	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,972.65
	Date(s) debt was incurred _____	Basis for the claim: <u>See Exhibit A</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.54	Nonpriority creditor's name and mailing address <u>Eric Girard</u> <u>312 Polo Trl</u> <u>Colleyville, TX 76034</u> <u>Date(s) debt was incurred</u> <u>10/14/2019</u> <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,430.14
3.55	Nonpriority creditor's name and mailing address <u>Felicity Toube QC</u> <u>3-4 South Square</u> <u>Gray's Inn</u> <u>London, WC1R 5HP</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,546.65
3.56	Nonpriority creditor's name and mailing address <u>Foley Gardere</u> <u>2021 McKinney Ave</u> <u>Suite 1600</u> <u>Dallas, TX 75201</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,446,136.66
3.57	Nonpriority creditor's name and mailing address <u>Four Seasons Plantscaping, LLC</u> <u>139 Turtle Creek Blvd.</u> <u>Dallas, TX 75207-6807</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108.95
3.58	Nonpriority creditor's name and mailing address <u>Gardner Haas PLLC</u> <u>2501 N. Harwood Street</u> <u>Suite 1250</u> <u>Dallas, TX 75201</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$522.72
3.59	Nonpriority creditor's name and mailing address <u>Gold's Gym International</u> <u>Attn: Corporate Billing</u> <u>125 E John Carpenter Frwy</u> <u>Suite 1300</u> <u>Irving, TX 75062</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$561.75
3.60	Nonpriority creditor's name and mailing address <u>Greenwood Office Outfitters</u> <u>2951 Suffolk Drive</u> <u>Suite 640</u> <u>Fort Worth, TX 76133-1149</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,371.07

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3.61	Nonpriority creditor's name and mailing address Greylime Solutions PO Box 733976 Dallas, TX 75373-3976	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,250.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.62	Nonpriority creditor's name and mailing address Harder LLP 132 S. RODEO DRIVE FOURTH FLOOR BEVERLY HILLS, CA 90212	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,464.13
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address Highland Capital Management (Singapore) 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$248,745.28
	Date(s) debt was incurred <u>Prior to 12/31/2018</u> Last 4 digits of account number _____	Basis for the claim: <u>The balance shown is updated annually for service fees and has not been updated since 12/31/2018</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address Highland CLO Holdco 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$599,187.26
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Interest payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address Highland CLO Holdco 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,541,446.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Notes Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address Highland RCP Offshore, LP 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,447,870.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Unearned Revenue</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.67	Nonpriority creditor's name and mailing address Highland RCP, LP 300 Crescent Ct. Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,945,067.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Unearned Revenue</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.68	Nonpriority creditor's name and mailing address <u>Hunton Andrews Kurth LLP</u> <u>1445 Ross Avenue</u> <u>Suite 3700</u> <u>Dallas, TX 75202-2799</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,221.92
3.69	Nonpriority creditor's name and mailing address <u>ICE Data Pricing & Reference Data, LLC</u> <u>PO Box 98616</u> <u>Chicago, IL 60693</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,565.23
3.70	Nonpriority creditor's name and mailing address <u>Intralinks</u> <u>P.O. Box 10259</u> <u>New York, NY 10259</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,995.00
3.71	Nonpriority creditor's name and mailing address <u>JAMS, Inc</u> <u>PO Box 512850</u> <u>Los Angelos, CA 90051-0850</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,352.27
3.72	Nonpriority creditor's name and mailing address <u>Joshua & Jennifer Terry</u> <u>c/o Brian P. Shaw, Esq.</u> <u>Rogue Dunn Group, PC</u> <u>500 N. Akard Street, Suite 1900</u> <u>Dallas, TX 75201</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$425,000.00
3.73	Nonpriority creditor's name and mailing address <u>Katten Muchin Rosenman LLP</u> <u>525 W Monroe St</u> <u>Chicago, IL 60661-3693</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,695.00
3.74	Nonpriority creditor's name and mailing address <u>Kaufman County</u> <u>Attn: Elizabeth Weller</u> <u>2777 N. Stemmons Freeway</u> <u>Suite 1000</u> <u>Dallas, TX 75207</u> <u>Date(s) debt was incurred</u> <u>2019</u> <u>Last 4 digits of account number</u> <u>0606</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ad Valorem Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$585.09

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3.75	<p>Nonpriority creditor's name and mailing address Kaufman County Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207</p> <p>Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>0600</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Ad Valorem Taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,090.25
3.76	<p>Nonpriority creditor's name and mailing address Kaufman County Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207</p> <p>Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>0600</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Ad Valorem Taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$125.05
3.77	<p>Nonpriority creditor's name and mailing address Kaufman County Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207</p> <p>Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>0600</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Ad Valorem Taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,732.15
3.78	<p>Nonpriority creditor's name and mailing address Legalpeople LLC 134 N LaSalle Street Suite 800 Chicago, IL 60602</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>See Exhibit A</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$34,425.72
3.79	<p>Nonpriority creditor's name and mailing address Levinger PC 1445 Ross Avenue Suite 2500 Dallas, TX 75202</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>See Exhibit A</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,778.01
3.80	<p>Nonpriority creditor's name and mailing address Lexitas PO Box 734298 Dept. 2012 Dallas, TX 75373-4298</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>See Exhibit A</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,583.66
3.81	<p>Nonpriority creditor's name and mailing address Loews Coronado Bay Resort 4000 Coronado Bay Road Coronado, CA 92118</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$57,628.65

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3.82	Nonpriority creditor's name and mailing address <u>Lynn Pinker Cox & Hurst, LLP</u> <u>2100 Ross Ave</u> <u>Suite 2700</u> <u>Dallas, TX 75201</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$436,538.06
3.83	Nonpriority creditor's name and mailing address <u>Maples and Calder</u> <u>UGLAND HOUSE</u> <u>PO BOX 309GT; S CHURCH ST</u> <u>George Town Grand Cayman</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,800.11
3.84	Nonpriority creditor's name and mailing address <u>MarkitWSO Corporation</u> <u>Three Lincoln Centre</u> <u>5430 LBJ Frwy; Ste 800</u> <u>Dallas, TX 75240</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,015.91
3.85	Nonpriority creditor's name and mailing address <u>McKool Smith</u> <u>300 Crescent Court</u> <u>Suite 1500</u> <u>Dallas, TX 75201</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,163,976.00
3.86	Nonpriority creditor's name and mailing address <u>Meta-e Discovery LLC</u> <u>Six Landmark Square</u> <u>Fourth Floor</u> <u>Stamford, CT 06901</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$780,645.36
3.87	Nonpriority creditor's name and mailing address <u>Nick Meserve</u> <u>11835 Brandywine Ln</u> <u>Houston, TX 77024</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.88	Nonpriority creditor's name and mailing address <u>NWCC, LLC</u> <u>c/o of Michael A. Battle</u> <u>Barnes & Thornburg, LLP</u> <u>1717 Pennsylvania Ave N.W. Ste 500</u> <u>Washington, DC 20006</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375,000.00

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3.89	Nonpriority creditor's name and mailing address <u>Opus 2 International, Inc.</u> <u>100 Pine Street</u> <u>Suite 560</u> <u>San Francisco, CA 94111</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,669.86
3.90	Nonpriority creditor's name and mailing address <u>PACER Service Center</u> <u>P.O. Box 5208</u> <u>Portland, OR 97208-5208</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$435.30
3.91	Nonpriority creditor's name and mailing address <u>Patrick Daugherty</u> <u>c/o Thomas A. Uebler</u> <u>McCollom D'Emilio Smith</u> <u>2751 Centerville Rd #401</u> <u>Wilmington, DE 19808</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,700,000.00
3.92	Nonpriority creditor's name and mailing address <u>Pitney Bowes- Purchase Power</u> <u>PO Box 371874</u> <u>Pittsburgh, PA 15250-2648</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,611.00
3.93	Nonpriority creditor's name and mailing address <u>ProStar Services, Inc</u> <u>PO Box 110209</u> <u>Carrollton, TX 75011</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,064.58
3.94	Nonpriority creditor's name and mailing address <u>Quintairos, Prieto Wood & Boyer</u> <u>865 S. Figueroa St</u> <u>10th FL</u> <u>Los Angeles, CA 90017</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,608.17
3.95	Nonpriority creditor's name and mailing address <u>Redeemer Committee - Highland Crusader</u> <u>Attn: Eric Felton</u> <u>731 Pleasant Ave.</u> <u>Glen Ellyn, IL 60137</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$189,314,946.00

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3.96	Nonpriority creditor's name and mailing address <u>Reid Collins & Tsai</u> <u>810 Seventh Ave Ste 410</u> <u>New York, NY 10019</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$258,526.25
3.97	Nonpriority creditor's name and mailing address <u>Scott Douglass & McConnico LLP</u> <u>303 Colorado St</u> <u>Ste 2400</u> <u>Austin, TX 78701</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,478.59
3.98	Nonpriority creditor's name and mailing address <u>Secured Access Systems, LLC</u> <u>1913 Walden Court</u> <u>Flower Mound, TX 75022</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24.37
3.99	Nonpriority creditor's name and mailing address <u>Siepe Services, LLC</u> <u>5440 Harvest Hill Road</u> <u>Suite 100</u> <u>Dallas, TX 75230</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,183.88
3.100	Nonpriority creditor's name and mailing address <u>Southland Property Tax Consultants, Inc</u> <u>421 W. 3rd Street</u> <u>Ste 920</u> <u>Fort Worth, TX 76102</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$309.11
3.101	Nonpriority creditor's name and mailing address <u>Squire Patton Boggs (US) LLP</u> <u>PO Box 643051</u> <u>Cincinnati, OH 45264</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,208.40
3.102	Nonpriority creditor's name and mailing address <u>Stanton Advisors LLC</u> <u>300 Coles Street</u> <u>Apt. 802</u> <u>Jersey City, NJ 07310</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00

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3.103	Nonpriority creditor's name and mailing address <u>Stanton LLP</u> <u>9400 N Central Expwy</u> <u>Ste 1304</u> <u>Dallas, TX 75231</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,712.65
3.104	Nonpriority creditor's name and mailing address <u>State Street Global Exchange</u> <u>Elkins/McSherry, LLC</u> <u>One Lincoln Street</u> <u>Boston, MA 02111</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.105	Nonpriority creditor's name and mailing address <u>Stinson Leonard Street LLP</u> <u>PO Box 843052</u> <u>Kansas City, MO 64184</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$246,802.54
3.106	Nonpriority creditor's name and mailing address <u>Thomson West</u> <u>PO Box 64833</u> <u>St. Paul, MN 55164-0833</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,158.52
3.107	Nonpriority creditor's name and mailing address <u>UBS AG, London Branch</u> <u>c/o Andrew Clubock, Esq.</u> <u>Latham & Watkins LLP</u> <u>555 11th Street NW #1000</u> <u>Washington, DC 20004</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.108	Nonpriority creditor's name and mailing address <u>UBS Securities LLC</u> <u>c/o Andrew Clubock</u> <u>Latham & Watkins LLP</u> <u>555 11th Street NW #1000</u> <u>Washington, DC 20004</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.109	Nonpriority creditor's name and mailing address <u>UPS Supply Chain Solutions</u> <u>28013 Network Place</u> <u>Chicago, IL 60673-1280</u> <u>Date(s) debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90.45

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3.110	Nonpriority creditor's name and mailing address Wakefield Quin Victoria Place 31 Victoria St Hamilton, HM10 Bermuda Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,334.80
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>See Exhibit A</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111	Nonpriority creditor's name and mailing address Wilks, Lukoff & Bracegirdle, LLC 4250 Lancaster Pike #200 Wilmington, DE 19805 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,411.87
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Payable</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.112	Nonpriority creditor's name and mailing address Xerox Corporation PO Box 650361 Dallas, TX 75265 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,348.31
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade Payable</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	Unknown
5b.	+	244,617,627.33
5c.	\$	244,617,627.33

Highland Capital Management LP

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Schedule F - Exhibit A

Law Firm	Gross Balance [1]	HCMLP Balance [2]	Other Balance [3]
McKool Smith	2,163,976.00	2,163,976.00	-
Foley Gardere	1,601,136.66	1,446,136.66	155,000.00
DLA Piper LLP (US)	1,318,730.36	1,318,730.36	-
Meta-e Discovery LLC	1,378,061.34	780,645.36	597,415.98
Lynn Pinker Cox & Hurst, LLP	529,303.56	436,538.06	92,765.50
Duff & Phelps, LLC	350,000.00	350,000.00	-
Reid Collins & Tsai	1,087,474.36	258,526.25	828,948.11
Stinson Leonard Street LLP	246,802.54	246,802.54	-
Cole Schotz	243,667.06	198,760.29	44,906.77
Andrews Kurth	771,467.89	137,637.81	633,830.08
Connolly Gallagher LLP	118,831.25	118,831.25	-
Boies, Schiller & Flexner LLP	115,714.80	115,714.80	-
Akin Gump Strauss Hauer & Feld LLP	1,739,149.45	113,947.86	1,625,201.59
Abrams & Bayliss	108,399.83	108,399.83	-
Hunton Andrews Kurth LLP	205,378.20	107,221.92	98,156.28
Bates White, LLC	90,855.79	90,855.79	-
Stanton LLP	90,712.65	90,712.65	-
ASW Law Limited	77,044.60	77,044.60	-
American Arbitration Association	55,511.80	55,511.80	-
Carey Olsen	38,930.00	38,930.00	-
Legalpeople LLC	34,425.72	34,425.72	-
ACA Compliance Group	48,526.43	26,324.25	22,202.18
Maples and Calder	200,758.82	25,800.11	174,958.71
Daniel Sheehan & Associates, PLLC	21,226.25	21,226.25	-
Debevoise & Plimpton LLP	48,300.79	20,658.79	27,642.00
Katten Muchin Rosenman LLP	16,695.00	16,695.00	-
Opus 2 International, Inc.	39,214.03	15,669.86	23,544.17
MarkitWSO Corporation	154,632.25	12,015.91	142,616.34
Greylime Solutions	11,250.00	11,250.00	-
Stanton Advisors LLC	10,000.00	10,000.00	-
Epiq eDiscovery Solutions	21,889.05	9,972.65	11,916.40
Quintairos, Prieto Wood & Boyer	12,897.42	8,608.17	4,289.25
Bell Nunnally & Martin LLP	6,934.79	6,934.79	-
Elite Document Technology	49,300.00	5,837.30	43,462.70
Harder LLP	5,464.13	5,464.13	-
Squire Patton Boggs (US) LLP	50,000.00	5,208.40	44,791.60
Levinger PC	12,884.21	3,778.01	9,106.20
Lexitas	2,583.66	2,583.66	-
State Street Global Exchange	2,500.00	2,500.00	-
Wakefield Quin	4,760.60	2,334.80	2,425.80
Alston & Bird LLP	2,234.00	2,234.00	-
Felicity Toube QC	6,208.22	1,546.65	4,661.57
Scott Douglass & McConnico LLP	4,983.50	1,478.59	3,504.91
JAMS, Inc	24,097.28	1,352.27	22,745.01
CSI Global Deposition Services	826.01	826.01	-
CBIZ Valuation Group, LLC	8,269.26	545.77	7,723.49
Gardner Haas PLLC	7,920.00	522.72	7,397.28
Case Anywhere LLC	417.20	417.20	-
Caledonian Directors Limited	325.00	325.00	-
Winston & Strawn LLP	1,770,877.30	-	1,770,877.30
K&L Gates LLP	160,228.40	-	160,228.40
Davis Polk & Wardwell LLP	105,140.83	-	105,140.83

Highland Capital Management LP

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Schedule F - Exhibit A

Law Firm	Gross Balance [1]	HCMLP Balance [2]	Other Balance [3]
Baker & McKenzie LLP	131,938.68	-	131,938.68
Zuckerman Spaeder LLP	127,295.18	-	127,295.18
Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP	100,476.30	-	100,476.30
Berkeley Research Group, LLC	60,976.22	-	60,976.22
Day Pitney LLP	55,793.69	-	55,793.69
Milbank, Tweed, Hadley	52,993.21	-	52,993.21
Garman Turner Gordon	42,222.06	-	42,222.06
Wick Phillips Gould & Martin, LLP - Operating Account	27,749.45	-	27,749.45
Pope, Hardwicke, Christie, Schell, Kelly & Taplett LLP	27,102.33	-	27,102.33
Ober Kaler Grimes & Shriver	24,939.27	-	24,939.27
ValueScope	22,357.65	-	22,357.65
Brian Lauten, PC	16,650.00	-	16,650.00
Hutchison & Steffen, PLLC	15,156.95	-	15,156.95
Counsel Press LLC	14,926.01	-	14,926.01
Integra FEC LLC	13,409.52	-	13,409.52
Rowlett Hill Collins LLP	12,562.50	-	12,562.50
Willkie Farr & Gallagher LLP	9,640.00	-	9,640.00
Flemming Zulack Williamson Zauderer	8,356.25	-	8,356.25
TSG Reporting, Inc	6,589.70	-	6,589.70
Todd Travers	4,987.50	-	4,987.50
Brownstein Hyatt Farber Schreck, LLP	4,777.21	-	4,777.21
Morris James LLP - Invoices	4,313.10	-	4,313.10
Wachtell, Lipton, Rosen & Katz	3,752.48	-	3,752.48
Lenz & Staehelin	3,568.15	-	3,568.15
Quinn Emanuel Trial Lawyers	3,180.65	-	3,180.65
Ogier	2,794.97	-	2,794.97
Lowenstein Sandler	2,778.72	-	2,778.72
J. Sagar Associates	2,391.20	-	2,391.20
Bifferato Gentilotti LLC	1,931.41	-	1,931.41
Bass, Berry & Sims PLC	1,888.00	-	1,888.00
TransPerfect Translations International Inc.	1,646.59	-	1,646.59
Kim & Chang	1,487.11	-	1,487.11
WilmerHale	1,056.00	-	1,056.00
Bailey Kennedy, LLP	900.00	-	900.00
CT Corporation	899.00	-	899.00
Cooke, Young & Keidan LLP	804.40	-	804.40
Elite Deposition Technologies	783.61	-	783.61
Gibson, Dunn & Crutcher LLP	651.60	-	651.60
US Legal Support	507.06	-	507.06
Esquire Deposition Solutions	253.42	-	253.42
Kim Leslie Shafer	225.00	-	225.00
Akerman LLP	69.93	-	69.93
Total	15,993,700.38	8,511,459.84	7,482,240.53

[1] Represents gross amount of invoices received where the Debtor is counterparty to the engagement letter.

[2] Represents allocated amount of invoices owing by Debtor.

[3] Represents allocated amount of invoices owing by non-Debtor party. Amount are not final amounts and may be subject to dispute.

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Subscription To 13D Global Strategy And Research Services

State the term remaining

121 Days

**13D Global Strategy and Research
491 N Main Street
Ketchum, ID 83340**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Subscription Agreement

State the term remaining

76 Days

**4Cast Inc.
420 Lexington Avenue
Suite 2147
New York, NY 10170**

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

**Aberdeen Loan Funding, Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands**

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Janitorial Service

State the term remaining

198 Days

**ABM Texas General Services, Inc.
2020 Westridge Drive
Irving, TX 75038**

List the contract number of any government contract

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Compliance Services

State the term remaining **0 Days**

ACA Compliance Group
8403 Colesville Road
Ste 870
Silver Spring, MD 20910

List the contract number of any government contract _____

2.6. State what the contract or lease is for and the nature of the debtor's interest

Tamale Software

State the term remaining **351 Days**

Advent Software, Inc.
600 Townsend Street
Ste 500
San Francisco, CA 94103

List the contract number of any government contract _____

2.7. State what the contract or lease is for and the nature of the debtor's interest

Geneva Software

State the term remaining **207 Days**

Advent Software, Inc.
Three Lincoln Centre
5430 LBJ Freeway Ste 800
Dallas, TX 75240

List the contract number of any government contract _____

2.8. State what the contract or lease is for and the nature of the debtor's interest

Software License Global Strategy And China

State the term remaining **167 Days**

Alpine Macro
1130 Sherbrooke St West PH1
Montreal, Quebec
Canada, H3A2M8

List the contract number of any government contract _____

2.9. State what the contract or lease is for and the nature of the debtor's interest

Travel Account Purchase And Usage

State the term remaining **254 Days**

American Airlines, Inc.
PO Box 619616 MD4106
Ft Worth, TX 76155

List the contract number of any government contract _____

2.10. State what the contract or lease is for and the nature of the debtor's interest

Actuarial Services

State the term remaining **76 Days**

Aon Consulting, Inc.
445 Hutchinson Ave
Ste 900
Columbus, OH 43235

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
government contract _____		
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Enterprise Technology Research
	State the term remaining	746 Days
	List the contract number of any government contract	Aptiviti, Inc. 129 West 29th Street 3rd Floor New York, NY 10001
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Employment Practices Insurance
	State the term remaining	147 Days
	List the contract number of any government contract	Argonaut Insurance Company 225 W Washington Street 24th floor Chicago, IL 60606
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Internet
	State the term remaining	3 Years
	List the contract number of any government contract	AT&T 208 South Akard Street Dallas, TX 75201
2.14.	State what the contract or lease is for and the nature of the debtor's interest	Cell Phones
	State the term remaining	Monthly
	List the contract number of any government contract	AT&T Mobility 208 South Akard Street Dallas, TX 75202
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Dev Server Hosting
	State the term remaining	Monthly
	List the contract number of any government contract	AWS 410 Terry Avenue North Seattle, WA 98109
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Investment Research
		BCA Research Inc. 1002 Sherbrooke Street West Suite 1600 Montreal, Quebec, CA 3L6

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **76 Days**

List the contract number of any government contract _____

2.17. State what the contract or lease is for and the nature of the debtor's interest

Bloomberg

State the term remaining **60 day termination; two year autorenewal; after initial term of 07/15/201**

Bloomberg Finance, L.P.
731 Lexington Ave
New York, NY 10022

List the contract number of any government contract _____

2.18. State what the contract or lease is for and the nature of the debtor's interest

Erisa Group Health Plan

State the term remaining **41 Days**

Blue Cross Blue Shield of Texas
1001 E. Lookout Dr.
Richardson, TX 75082

List the contract number of any government contract _____

2.19. State what the contract or lease is for and the nature of the debtor's interest

Stop Loss Coverage

State the term remaining **41 Days**

Blue Cross Blue Shield of Texas
1001 E. Lookout Dr.
Richardson, TX 75082

List the contract number of any government contract _____

2.20. State what the contract or lease is for and the nature of the debtor's interest

Electronic Access

State the term remaining **Perpetuity**

BNY Mellon
525 Penn Place
Pittsburgh, PA 15219

List the contract number of any government contract _____

2.21. State what the contract or lease is for and the nature of the debtor's interest

Cloud Doc Hosting

State the term remaining **Monthly**

BOX.com
900 Jefferson Ave
Redwood City, CA 94063

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.22.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Servicing Agreement Brentwood CLO, Ltd. Maples Finance Limited, PO Box 1093GT Queensgate House, South Church Street George Town, Grand Cayman, Cayman Island
2.23.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	E-Ballot And Meeting Information Services 162 Days Broadridge Investor Communication Solutions One Park Ave New York, NY 10016
2.24.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Advisory Services Agreement Termination Contingent Carey International, Inc. 4530 Wisconsin Ave NW Washington, DC 20016
2.25.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Advisory Services Agreement Termination Contingent CCS Medical, Inc. 14255 49th Street North Suite 301 Clearwater, FL 33762
2.26.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Wan Line And Telephones Monthly CenturyLink 100 CenturyLink Drive Monroe, LA 71203
2.27.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p>	Second Amended And Restated Investment Advisory Agreement Charitable DAF Fund, L.P. / Charitable DAF GP , LLC Attention: Grant Scott 4140 Park Lake Avenue Suite 600 Raleigh, NC 27612

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

**Initial Term Ending
12/31/2017**

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest

Second Amended And Restated Service Agreement

State the term remaining _____

60 Day Termination Provision; Annual Autoextend Following Initial Term 12/31/2017

**Charitable DAF Fund, L.P. / Charitable DAF GP , LLC
Attention: Grant Scott
4140 Park Lake Avenue
Suite 600
Raleigh, NC 27612**

List the contract number of any government contract _____

2.29. State what the contract or lease is for and the nature of the debtor's interest

Workers Comp

State the term remaining _____

254 Days

**Chubb
2001 Bryan St.
Ste. 3600
Dallas, TX 75201**

List the contract number of any government contract _____

2.30. State what the contract or lease is for and the nature of the debtor's interest

Cisco Hardware Support

State the term remaining _____

2 Years

**Cisco
170 West Tasman Dr
San Jose, CA 95134**

List the contract number of any government contract _____

2.31. State what the contract or lease is for and the nature of the debtor's interest

Conference Services

State the term remaining _____

Monthly

**Cisco Webex
170 West Tasman Dr
San Jose, CA 95134**

List the contract number of any government contract _____

2.32. State what the contract or lease is for and the nature of the debtor's interest

Webex Seminars

State the term remaining _____

Annual

**Cisco Webex Events
170 West Tasman Dr
San Jose, CA 95134**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest

Pr Services

State the term remaining

121 Days

Cision US Inc.
1 Prudential Plaza, 7th floor
130 E Randolph Street
Chicago, IL 60601

List the contract number of any government contract

2.34. State what the contract or lease is for and the nature of the debtor's interest

Reference Portfolio Management Agreement

State the term remaining

Termination Contingent

Citibank, N.A.
Attention: Doug Warren
390 Greenwich Street
Fourth Floor
New York, NY 10013

List the contract number of any government contract

2.35. State what the contract or lease is for and the nature of the debtor's interest

SaaS Solutions

State the term remaining

295 Days

Clearwater Analytics LLC
777 W Main St
Ste 900
Boise, ID 83702

List the contract number of any government contract

2.36. State what the contract or lease is for and the nature of the debtor's interest

Research

State the term remaining

77 Days

Coleman Research
575 5th Ave 21st Floor
New York, NY 10017

List the contract number of any government contract

2.37. State what the contract or lease is for and the nature of the debtor's interest

Research Service Credits

State the term remaining

76 Days

Coleman Research Group, Inc.
575 5th Avenue
21st Floor
New York, NY 10017

List the contract number of any government contract

2.38. State what the contract or lease is for and the nature of the debtor's interest

San Backup

State the term remaining

Annual

Commvault Backup
1 Commvault Way
Tinton Falls, NJ 07724

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest

Avaya Maintenance

State the term remaining **Annual**

**Converge One
10900 Nesbitt Avenue South
Bloomington, MN 55437**

List the contract number of any government contract _____

2.40. State what the contract or lease is for and the nature of the debtor's interest

**Amended And Restated
Advisory Services
Agreement**

State the term remaining **Termination Contingent**

**Cornerstone Healthcare Group Holding, Inc
2200 Ross Ave
Ste. 5400
Dallas, TX 75201**

List the contract number of any government contract _____

2.41. State what the contract or lease is for and the nature of the debtor's interest

Office Lease

State the term remaining **927 Days**

**Crescent TC Investors, L.P.
200 Crescent Court
Ste 250
Dallas, TX 75201**

List the contract number of any government contract _____

2.42. State what the contract or lease is for and the nature of the debtor's interest

Filing/Formation/Registered Agent

State the term remaining **N/A - As Needed**

**CT Corporation
1999 Bryan Street
Ste 900
Dallas, TX 75201**

List the contract number of any government contract _____

2.43. State what the contract or lease is for and the nature of the debtor's interest

Emergency Backup IT Support

State the term remaining **Monthly**

**CVE technology
3000 E Plano Pkwy
Plano, TX 75074**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44. State what the contract or lease is for and the nature of the debtor's interest

Anti Virus Software

State the term remaining

Annual

Cylance
400 Spectrum Center Dr.
Suite 900
Irvine, CA 92618

List the contract number of any government contract

2.45. State what the contract or lease is for and the nature of the debtor's interest

Compliance Information Service

State the term remaining

30 Day Termination

Debt Domain
295 Madison Ave
Ste 24
New York, NY 10017

List the contract number of any government contract

2.46. State what the contract or lease is for and the nature of the debtor's interest

Cable News

State the term remaining

Monthly

DirectTV
208 South Akard Street
Dallas, TX 75202

List the contract number of any government contract

2.47. State what the contract or lease is for and the nature of the debtor's interest

Cobra Admin

State the term remaining

443 Days

Discovery Benefits Inc
4321 20th Ave. S.
Fargo, ND 58103

List the contract number of any government contract

2.48. State what the contract or lease is for and the nature of the debtor's interest

2 Factor Authentication

State the term remaining

Monthly

DUO Security
170 West Tasman Dr
San Jose, CA 95134

List the contract number of any government contract

2.49. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

Eastland CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

List the contract number of any government contract

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
government contract _____		
2.50.	State what the contract or lease is for and the nature of the debtor's interest	Trading Cost Analytic Services
	State the term remaining	30 Day Termination
	List the contract number of any government contract	Elkins McSherry 225 Liberty St 24th floor New York, NY 10281
2.51.	State what the contract or lease is for and the nature of the debtor's interest	Disaster Recovery Site
	State the term remaining	3 Years
	List the contract number of any government contract	Evoque Data Center 250 Vesey Street 15th Floor New York, NY 10281
2.52.	State what the contract or lease is for and the nature of the debtor's interest	Load Balancers
	State the term remaining	Annual
	List the contract number of any government contract	F5 801 5th Ave Seattle, WA 98104
2.53.	State what the contract or lease is for and the nature of the debtor's interest	Amended And Restated Shared Services Agreement
	State the term remaining	Termination Contingent
	List the contract number of any government contract	Falcon E&P Opportunities GP, LLC c/o PetroCap, LLC, Attention: Marc Manzo 2602 McKinney Avenue Suite 400 Dallas, TX 75204
2.54.	State what the contract or lease is for and the nature of the debtor's interest	Software
	State the term remaining	169 Days
	List the contract number of any government contract	Financial Tracking 1111 East Putnam Ave Ste 304 Riverside, CT 06878
2.55.	State what the contract or lease is for and the nature of the debtor's interest	Pr Services
		First Page Management LLC dba StatusLabs 151 South 1st Ste 100 Austin, TX 78704

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **16 Days**

List the contract number of any government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest

Primary Data Center

State the term remaining **Monthly**

Flexential
11900 East Cornell Avenue
Building B, 3rd Floor
Aurora, CO 80014

List the contract number of any government contract _____

2.57. State what the contract or lease is for and the nature of the debtor's interest

Plant Maintenance

State the term remaining **166 Days**

Four Seasons Plantscaping, LLC
PO Box 793429
Dallas, TX 75379

List the contract number of any government contract _____

2.58. State what the contract or lease is for and the nature of the debtor's interest

Data Accessed Via Bloomberg Terminals

State the term remaining **290 Days**

FT Interactive Date Corporation
22 Crosby Drive
Bedford, MA 01730

List the contract number of any government contract _____

2.59. State what the contract or lease is for and the nature of the debtor's interest

Expert Services

State the term remaining **N/A**

FTI Consulting, Inc.
Three Times Square
10th floor
New York, NY 10036

List the contract number of any government contract _____

2.60. State what the contract or lease is for and the nature of the debtor's interest

Portfolio Management Agreement

State the term remaining **Termination Contingent**

Gleneagles CLO, Ltd.
PO Box 1093 GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.61. State what the contract or lease is for and the nature of the debtor's interest

Domain Registrations

State the term remaining **1 Year**

GoDaddy
14455 N. Hayden Rd.
Ste. 219
Scottsdale, AZ 85260

List the contract number of any government contract _____

2.62. State what the contract or lease is for and the nature of the debtor's interest

Corporate Wellness

State the term remaining **197 Days**

Gold's Texas Holdings Group, Inc
4001 Maples Avenue
Ste 200
Dallas, TX 75219

List the contract number of any government contract _____

2.63. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining **60 Day Termination Provision; Annual Autoextend Following Initial Term 12/31/2008**

Governance Re Ltd.
Wellesley House North
2nd Floor, 90 Pitts Bay Road
Pembroke HM 08, Bermuda

List the contract number of any government contract _____

2.64. State what the contract or lease is for and the nature of the debtor's interest

D&O policy

State the term remaining **75 days (to 12/31/2019)**

Governance Re Ltd.
Wellesley House North, 2nd Floor
90 Pitts Bay Road, Pembroke HM 08
Bermuda

List the contract number of any government contract _____

2.65. State what the contract or lease is for and the nature of the debtor's interest

Amendment No. 1 To Servicing Agreement

State the term remaining **N/A**

Grayson CLO Corp., et al
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

List the contract number of any government contract _____

2.66. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

Grayson CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

State the term remaining **Termination Contingent**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.67. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

**Greenbriar CLO, Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands**

List the contract number of any government contract _____

2.68. State what the contract or lease is for and the nature of the debtor's interest

Compliance Testing

State the term remaining

95 Days

**Greyline Solutions LLC
One Sansome Street
Suite 1895
San Francisco, CA 94104**

List the contract number of any government contract _____

2.69. State what the contract or lease is for and the nature of the debtor's interest

Food Ordering

State the term remaining

191 Days

**GrubHub Holdings Inc.
111 W. Washington Street
Ste 2100
Chicago, IL 60602**

List the contract number of any government contract _____

2.70. State what the contract or lease is for and the nature of the debtor's interest

Gips Services

State the term remaining

43982

**Guardian Performance Solutions, LLC
836 57th Street
Suite 408
Sacramento, CA 95819**

List the contract number of any government contract _____

2.71. State what the contract or lease is for and the nature of the debtor's interest

Data Sharing Platform

State the term remaining

306 Days

**Harvest Exchange Corp
1200 Smith Street
Ste. 672
Houston, TX 77002**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.72.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Online Research Portal 5 business day termination; 3 month autorenewal after initial term of 03/31/2016 Hedgeye Risk Management, LLC 1 High Ridge Park 3rd Floor Stamford, CT 06905
2.73.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Sub-Advisory Agreement 30 Days With Additional Contingencies Highland Capital Insurance Solutions, L.P. Attention: General Counsel 300 Crescent Court Suite 700 Dallas, TX 75201
2.74.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Shared Services Agreement 30 Day Termination Provision Highland Capital Insurance Solutions, L.P. Attention: General Counsel 300 Crescent Court Suite 700 Dallas, TX 75201
2.75.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Second Amended And Restated Shared Service Agreement 60 Day Termination Provision; Annual Autoextend Following Initial Term 2/8/2014 Highland Capital Management Fund Advisor LP Attention: General Counsel 300 Crescent Court Suite 700 Dallas, TX 75201
2.76.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Investment Management Agreement 60 Day Termination Provision; Annual Autoextend Following Initial Term 7/31/2007 Highland Capital Multi-Strategy Fund, L.P. PO Box 309 Ugland House Grand Cayman KY1-1104, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.77.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Collateral Management Agreement Termination Contingent Highland Credit Opportunities CDO Ltd. 190 Elgin Avenue George Town, Grand Cayman KY1-9005, Cayman Islands
2.78.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Management Agreement 90 Days With Additional Contingencies Highland Credit Opportunities Japanese Feeder Sub-Trust 190 Elgin Avenue George Town Grand Cayman KY1-9005, Cayman Islands
2.79.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Service Agreement 30 day termination notice Paxstone Capital LLP Attn: Kasper Kemp Hansen 483 Green Lane London N13 4BS UK
2.80.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Sub-Advisory Agreement Termination Contingent Highland HCF Advisor, Ltd. Attention: General Counsel 300 Crescent Court Suite 700 Dallas, TX 75201
2.81.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Shared Services Agreement 30 Days Highland HCF Advisor, Ltd. Attention: General Counsel 300 Crescent Court Suite 700 Dallas, TX 75201
2.82.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p>	Collateral Management Agreement Termination Contingent Highland Legacy Limited c/o Maples and Calder, PO Box 309 Ugland House, South Church Street, George Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.83.	State what the contract or lease is for and the nature of the debtor's interest	Investment Management Agreement	Highland Loan Fund, Ltd., et al PO Box 309 Ugland House Grand Cayman KY1-1104, Cayman Islands
	State the term remaining	Termination Contingent	
	List the contract number of any government contract _____		

2.84.	State what the contract or lease is for and the nature of the debtor's interest	Collateral Management Agreement	Highland Loan Funding V Ltd. P.O. Box 1093GT, Queensgate House South Church Street, George Town Grand Cayman, Cayman Islands
	State the term remaining	Termination Contingent	
	List the contract number of any government contract _____		

2.85.	State what the contract or lease is for and the nature of the debtor's interest	Third Amended And Restated Investment Management Agreement	Highland Multi Strategy Credit Fund, Ltd PO Box 309 Ugland House Grand Cayman KY1-1104, Cayman Islands
	State the term remaining	75 Day Termination; Annual Auto Renewal Following Initial Term 12/31/2014	
	List the contract number of any government contract _____		

2.86.	State what the contract or lease is for and the nature of the debtor's interest	Investment Management Agreement	Highland Multi Strategy Credit Fund, Ltd PO Box 309 Ugland House Grand Cayman KY1-1104, Cayman Islands
	State the term remaining	60 Day Termination; Annual Auto Renewal Following Initial Term 7/31/2007	
	List the contract number of any government contract _____		

2.87.	State what the contract or lease is for and the nature of the debtor's interest	Collateral Servicing Agreement	Highland Park CDO I, Ltd. P.O. Box 1093GT, Queensgate House South Church Street, George Town Grand Cayman, Cayman Islands
	State the term remaining	Termination Contingent	
	List the contract number of any government contract _____		

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.88.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Amended And Restated Investment Management Agreement 90 Days With Additional Contingencies	Highland Prometheus Master Fund, L.P. c/o Maples and Calder, PO Box 309 Ugland House, South Church Street, Georg Grand Cayman, Cayman Islands
2.89.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Management Agreement Termination Contingent	Highland Restoration Capital Partners Offshore, L.P. PO Box 309 Ugland House Grand Cayman KY1-1104, Cayman Islands
2.90.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Investment Management Agreement 75 Days With Additional Contingencies	Highland Select Equity Master Fund, L.P. 31 Victoria Street Victoria House Hamilton HM10, Bermuda
2.91.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Oms Software Annual	IBM Websphere 1 New Orchard Road Armonk, NY 10504
2.92.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Discovery Assistant 111 Days	ImageMAKER Development Inc Ste 102,416 - 6th Street New Westminster, BC, Canada V3L3B2
2.93.	State what the contract or lease is for and the nature of the debtor's interest	Software License Xto Zephyr	Informa Investment Solutions 4 Westchester Park Drive White Plain, NY 10604

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **288 Days**

List the contract number of any government contract _____

2.94. State what the contract or lease is for and the nature of the debtor's interest

Style Advisor Software

State the term remaining **76 Days**

List the contract number of any government contract _____

**Informa Investment Solutions
4 Westchester Park Drive
White Plain, NY 10604**

2.95. State what the contract or lease is for and the nature of the debtor's interest

Research Vendor

State the term remaining **228 Days**

List the contract number of any government contract _____

**InsiderScore, LLC
100 Thanet Circle
Suite 300
Princeton, NJ 08540**

2.96. State what the contract or lease is for and the nature of the debtor's interest

Data Warehouse Services

State the term remaining

Variable based on schedule

List the contract number of any government contract _____

**Interactive Data Pricing and Reference D
32 Crosby Drive
Bedford, MA 01730**

2.97. State what the contract or lease is for and the nature of the debtor's interest

License Deal Model Libraries

State the term remaining

350 Days

List the contract number of any government contract _____

**Intex Solutions, Inc.
110 A Street
Needham, MA 02494**

2.98. State what the contract or lease is for and the nature of the debtor's interest

Data Site

State the term remaining

Variable based on schedule

List the contract number of any government contract _____

**Intralinks Inc.
150 East 42nd St
8th floor
New York, NY 10017**

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.99. State what the contract or lease is for and the nature of the debtor's interest

Desktop Usb Monitoring

State the term remaining

Annual

List the contract number of any government contract

**Ivanti Security
698 West 10000 South
Jordan, UT 84095**

2.100. State what the contract or lease is for and the nature of the debtor's interest

Amended And Restated Portfolio Management Agreement

State the term remaining

Termination Contingent

**Jasper CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands**

List the contract number of any government contract

2.101. State what the contract or lease is for and the nature of the debtor's interest

Portfolio Management Agreement

State the term remaining

Termination Contingent

**Liberty CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands**

List the contract number of any government contract

2.102. State what the contract or lease is for and the nature of the debtor's interest

Group Life Insurance

State the term remaining

406 Days

**Liberty Life Assurance Company of Boston
100 Liberty Way
Dover, NH 03821**

List the contract number of any government contract

2.103. State what the contract or lease is for and the nature of the debtor's interest

Financial Institution Bond

State the term remaining

199 Days

**Liberty Mutual Insurance Company
175 Berkley St
Boston, MA 02116**

List the contract number of any government contract

2.104. State what the contract or lease is for and the nature of the debtor's interest

LinkedIn - Recruiting/Job Posting

State the term remaining

269 Days

**LinkedIn Corporation
1000 West Maude Avenue
Sunnyvale, CA 94085**

List the contract number of any government contract

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
government contract _____		
2.105. State what the contract or lease is for and the nature of the debtor's interest	Investment Management Agreement	
State the term remaining	Termination Contingent	Longhorn Credit Funding, LLC 874 Walker Rd, Ste C Dover, DE 19904
List the contract number of any government contract		
2.106. State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 To Investment Management Agreement	
State the term remaining	N/A	Longhorn Credit Funding, LLC 874 Walker Rd, Ste C Dover, DE 19904
List the contract number of any government contract		
2.107. State what the contract or lease is for and the nature of the debtor's interest	Macroeconomic Research Services	
State the term remaining	15 Days	MacroMavens 180 W 20th Street Suite 1700 New York, NY 10011
List the contract number of any government contract		
2.108. State what the contract or lease is for and the nature of the debtor's interest	Compliance Services	
State the term remaining	One month termination	Maples Compliance Services (Cayman) Limited PO Box 1093, Queensgate House Grand Cayman, Cayman Islands KY1-1102
List the contract number of any government contract		
2.109. State what the contract or lease is for and the nature of the debtor's interest	Nav Calc And Distribution	
State the term remaining	223 Days	Markit Equities Limited c/o Market Group Limited, Level 4 Ropemaker Place, 25 Ropemaker Street London EC2Y9LY
List the contract number of any government contract		
2.110. State what the contract or lease is for and the nature of the debtor's interest	Data Services	Markit Group Limited / Markit North America 2 More London Riverside London SE12AP

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>State the term remaining 60 day termination after initial term of 11/01/2021; variable based on schedules</p> <p>List the contract number of any government contract _____</p>		
<p>2.111. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining 746 Days</p> <p>List the contract number of any government contract _____</p>		Software License MarkitWSO Corporation Three Lincoln Centre 5430 LBJ Freeway Ste 800 Dallas, TX 75240
<p>2.112. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining 746 Days</p> <p>List the contract number of any government contract _____</p>		Wso Software MarkitWSO Corporation Three Lincoln Centre 5430 LBJ Freeway Ste 800 Dallas, TX 75240
<p>2.113. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining 47 Days</p> <p>List the contract number of any government contract _____</p>		401K Plan Admin MBM Advisors, Inc. 440 Louisiana St Suite 2500 Houston, TX 77002
<p>2.114. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining 30 day termination</p> <p>List the contract number of any government contract _____</p>		Comp Survey McLagan Partners Inc (Aon McLagan) 1600 Summer Street Ste 601 Stamford, CT 06905
<p>2.115. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining 350 Days</p> <p>List the contract number of any government contract _____</p>		Subscription To Creditflux News & Clo I-Data Services Mergermarket (US) Limited 1501 Broadway 8th Floor New York, NY 10036

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.116. State what the contract or lease is for and the nature of the debtor's interest

Subscription To Xtract Research

State the term remaining **45 Days**

**Mergermarket (US) Limited
1501 Broadway
Suite 801
New York, NY 10036**

List the contract number of any government contract _____

2.117. State what the contract or lease is for and the nature of the debtor's interest

Term Life Insurance

State the term remaining **188 Days**

**Metlife Investors USA Insurance Company
PO Box 13863
Philadelphia, PA 19101**

List the contract number of any government contract _____

2.118. State what the contract or lease is for and the nature of the debtor's interest

Ms Software Assurance

State the term remaining **3 Years**

**Microsoft
One Microsoft Way
Redmond, WA 98052**

List the contract number of any government contract _____

2.119. State what the contract or lease is for and the nature of the debtor's interest

Creditview Corporate - Leveraged Finance (12 Users)

State the term remaining **74 Days**

**Moody's Analytics, Inc.
7 World Trade Center
New York, NY 10007**

List the contract number of any government contract _____

2.120. State what the contract or lease is for and the nature of the debtor's interest

Software License

State the term remaining **259 Days**

**Morningstar Inc.
22 W Washington St
Chicago, IL 60602**

List the contract number of any government contract _____

2.121. State what the contract or lease is for and the nature of the debtor's interest

Data License

**MSCI Inc.
7 World Trade Center
250 Greenwich St, 49th floor
New York, NY 10007**

State the term remaining **50 Days**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.122. State what the contract or lease is for and the nature of the debtor's interest

Mailflow Monitoring

State the term remaining **Monthly**

Mxtoolbox
12710 Research Blvd
Ste 225
Austin, TX 00225

List the contract number of any government contract _____

2.123. State what the contract or lease is for and the nature of the debtor's interest

San Maintenance

State the term remaining **3 Years**

Netapp
1395 Crossman Ave
Sunnyvale, CA 94089

List the contract number of any government contract _____

2.124. State what the contract or lease is for and the nature of the debtor's interest

Third Amended And Restated Investment Advisory Agreement

State the term remaining

30 Day Termination; One Year Autoextend After Initial Term Of 8/31/2018

NexBank SSB
2515 McKinney Avenue
Suite 1100
Dallas, TX 75201

List the contract number of any government contract _____

2.125. State what the contract or lease is for and the nature of the debtor's interest

Sub-Servicing Agreement;Shared National Credit Program

State the term remaining

30 day termination; one year autorenwal after initial term of 1/1/2015, additional termination contingencies

NexBank, SSB
2515 McKinney Avenue
Suite 1100
Dallas, TX 75201

List the contract number of any government contract _____

2.126. State what the contract or lease is for and the nature of the debtor's interest

Sub-Advisory Agreement

State the term remaining

30 Days With Additional Contingencies

NexPoint Advisors, LP
200 Crescent Court
Ste. 700
Dallas, TX 75201

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
government contract _____		
2.127. State what the contract or lease is for and the nature of the debtor's interest	Amended And Restated Shared Services Agreement	
State the term remaining	30 Days	NexPoint Advisors, LP 200 Crescent Court Ste. 700 Dallas, TX 75201
List the contract number of any government contract	_____	_____
2.128. State what the contract or lease is for and the nature of the debtor's interest	Cloud Single Sign On	
State the term remaining	Monthly	Onelogin 848 Battery Street San Francisco, CA 94111
List the contract number of any government contract	_____	_____
2.129. State what the contract or lease is for and the nature of the debtor's interest	Rightfax Maintenance	
State the term remaining	Annual	Opentext 275 Frank Tompa Drive Waterloo, ON N2L 0A1 Canada
List the contract number of any government contract	_____	_____
2.130. State what the contract or lease is for and the nature of the debtor's interest	Oracle Owns Taleo Our Ats	
State the term remaining	80 Days	Oracle America, Inc. 500 Oracle Parkway Redwood Shores, CA 94065
List the contract number of any government contract	_____	_____
2.131. State what the contract or lease is for and the nature of the debtor's interest	Network Monitoring	
State the term remaining	Annual	Paessler Thurn-und-Taxis-Str. 14 90411 Nuremberg Germany
List the contract number of any government contract	_____	_____
2.132. State what the contract or lease is for and the nature of the debtor's interest	Collateral Management Agreement	PAM Capital Funding, LP / Ranger Asset Management LP c/o Maples and Calder, PO Box 309 Ugland House, South Church Street, Georg Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

2.133. State what the contract or lease is for and the nature of the debtor's interest

Collateral Management Agreement

PamCo Cayman Ltd. / Ranger Asset Management LP
c/o Maples and Calder, PO Box 309
Ugland House, South Church Street, Georg
Grand Cayman, Cayman Islands

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

2.134. State what the contract or lease is for and the nature of the debtor's interest

Payroll Services

State the term remaining **N/A**

Paylocity Corporation
3850 N. Wilke Rd.
Arlington Heights, IL 60004

List the contract number of any government contract _____

2.135. State what the contract or lease is for and the nature of the debtor's interest

401Kplan Auditor Erisa Cpa

Payne & Smith, LLC
5952 Royal Lane
Ste 158
Dallas, TX 75230

State the term remaining **Perpetuity**

List the contract number of any government contract _____

2.136. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

PCMG Trading Partners XXIII, L.P.
1209 Orange Street
Wilmington, DE 19801

State the term remaining **75 Days With Additional Contingencies**

List the contract number of any government contract _____

2.137. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

PensionDanmark Pensionsforsikringsakties
Langelinie Alle 43
2100 Copenhagen
Attention: Head of Legal
Denmark

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.138. State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 To Investment Management Agreement N/A	PensionDanmark Pensionsforsikringsakties Langelinie Alle 43 2100 Copenhagen Attention: Head of Legal Denmark
State the term remaining		
List the contract number of any government contract		
2.139. State what the contract or lease is for and the nature of the debtor's interest	Amended And Restated Administrative Services Agreement	PetroCap Partners II GP, LLC Attention: William L. Britain 2602 McKinney Avenue Suite 400 Dallas, TX 75204
State the term remaining	Termination Contingent	
List the contract number of any government contract		
2.140. State what the contract or lease is for and the nature of the debtor's interest	Mail Meter	
State the term remaining	60 day termination; one year autorenewal after intial term of 09/09/14	Pitney Bowes Global Financial Services PO Box 371874 Pittsburgh, PA 15250
List the contract number of any government contract		
2.141. State what the contract or lease is for and the nature of the debtor's interest	Media Services	
State the term remaining	106 Days	PR Newswire Association, LLC 602 Plaza Three Harborside Financial Center Jersey City, NJ 07311
List the contract number of any government contract		
2.142. State what the contract or lease is for and the nature of the debtor's interest	Actuarial Valuation Retirement Plan	
State the term remaining	Project Based	PricewaterhouseCoopers LLP One North Wacker Chicago, IL 60606
List the contract number of any government contract		
2.143. State what the contract or lease is for and the nature of the debtor's interest	Second Amended And Restated Back Office Shared Services And Administration Agreement 30 Day Termination;	Rand Advisors, LLC / Atlas IDF LP, et al Attn John Honis 87 Railroad Place Ste 403 Saratoga Springs, NY 12866
State the term remaining		

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

**One Year Autorenwal
After Initial Term Of
12/24/2016, Additional
Termination
Contingencies**

List the contract number of any government contract _____

2.144. State what the contract or lease is for and the nature of the debtor's interest

Linux Maintenance

State the term remaining

Annual

**Red Hat
100 East Davie Street
Raleigh, NC 27601**

List the contract number of any government contract _____

2.145. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

**Red River CLO Ltd.
190 Elgin Avenue
George Town Grand Cayman
KY1-9005, Cayman Islands**

List the contract number of any government contract _____

2.146. State what the contract or lease is for and the nature of the debtor's interest

Amendment No. 1 To Servicing Agreement

State the term remaining

N/A

**Red River CLO Ltd., et al
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands**

List the contract number of any government contract _____

2.147. State what the contract or lease is for and the nature of the debtor's interest

**Subscription Services,
Reorg Americas**

State the term remaining

289 Days

**Reorg Research, Inc.
11 East 26th Street
12th Floor
New York, NY 10010**

List the contract number of any government contract _____

2.148. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

**Rockwall CDO II Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.149. State what the contract or lease is for and the nature of the debtor's interest

Interim Collateral Management Agreement

State the term remaining

Termination Contingent

**Rockwall CDO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands**

List the contract number of any government contract

2.150. State what the contract or lease is for and the nature of the debtor's interest

Servicing Agreement

State the term remaining

Termination Contingent

**Rockwall CDO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands**

List the contract number of any government contract

2.151. State what the contract or lease is for and the nature of the debtor's interest

Amendment No. 1 To Servicing Agreement

State the term remaining

N/A

**Rockwall CDO Ltd., et al
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands**

List the contract number of any government contract

2.152. State what the contract or lease is for and the nature of the debtor's interest

Advisory Services Agreement

State the term remaining

Termination Contingent

**Romacorp, Inc.
1700 Alma Drive
Ste. 400
Plano, TX 75075**

List the contract number of any government contract

2.153. State what the contract or lease is for and the nature of the debtor's interest

Research Services

State the term remaining

442 Days

**S&P Global Market Intelligence LLC
55 Water Street
New York, NY 10041**

List the contract number of any government contract

2.154. State what the contract or lease is for and the nature of the debtor's interest

Subadvisor Agreement

State the term remaining

Termination Contingent

**SALI Fund Management, LLC
6836 Austin Center Blvd
Ste. 320
Austin, TX 78731**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.155. State what the contract or lease is for and the nature of the debtor's interest

It Services

State the term remaining **717 Days**

Siepe Services, LLC
2200 Ross Ave, Ste 4700E
Dallas, TX 75201

List the contract number of any government contract _____

2.156. State what the contract or lease is for and the nature of the debtor's interest

Ftp Server Maintenance

State the term remaining **Annual**

Solarwinds
7171 Southwest Parkway
Bldg 400
Austin, TX 78735

List the contract number of any government contract _____

2.157. State what the contract or lease is for and the nature of the debtor's interest

Portfolio Management Agreement

Southfork CLO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

2.158. State what the contract or lease is for and the nature of the debtor's interest

Research Services

State the term remaining **320 Days**

Spin-off Advisors, LLC
1327 W. Washington Blvd
Suite 4-G
Chicago, IL 60607

List the contract number of any government contract _____

2.159. State what the contract or lease is for and the nature of the debtor's interest

Finders Fee For Acquisitions/Investments

State the term remaining **Perpetuity**

Springboard Network LLC
9900 Spectrum Drive
Austin, TX 78717

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.160.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Fourth Admended And Restated Agreement Of Limited Partnership Of Highland Capital Management, L.P. Perpetuity Strand Advisors Inc. 1209 Orange Street Wilmington, DE 19801
2.161.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Research Service Strategas Securities, LLC 52 Vanderbilt Ave 8th Floor New York, NY 10017
2.162.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Servicing Agreement Stratford CLO Ltd. P.O. Box 1093GT, Queensgate House South Church Street, George Town Grand Cayman, Cayman Islands
2.163.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Management Services Agreement Contingent Structural and Steel Products, Inc 3001 W Pafford Street Fort Worth, TX 76110
2.164.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Electronic Trading Services 30 day termination SunTrust Robinson Humphrey Inc. SunTrust Robinson Humphrey Attn: Documentation 711 5th Avenue 14th Fl. New York, NY 10022
2.165.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	Symphony License Symphony Communication Services LLC 1117 S California Ave Palo Alto, CA 94304

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.166. State what the contract or lease is for and the nature of the debtor's interest

Electronic Access

State the term remaining **Perpetuity**

List the contract number of any government contract _____

**The Bank of New York Mellon Trust Company
601 Travis, 16th floor
Houston, TX 77002**

2.167. State what the contract or lease is for and the nature of the debtor's interest

Tax Research Software

State the term remaining **139 Days**

List the contract number of any government contract _____

**The Bureau of National Affairs, Inc
1801 South Bell Street
Arlington, VA 22202**

2.168. State what the contract or lease is for and the nature of the debtor's interest

Disability Income Insurance

State the term remaining **258 Days**

List the contract number of any government contract _____

**The Standard
1100 SW Sixth Ave
Portland, OR 97204**

2.169. State what the contract or lease is for and the nature of the debtor's interest

Westlaw Services

State the term remaining **60 day termination and one year autorenewal; after initial term of 11/29/2021**

List the contract number of any government contract _____

**Thompson Reuters
610 Opperman Drive
PO Box 64833
Eagan, MN 55123**

2.170. State what the contract or lease is for and the nature of the debtor's interest

Tax Research Software

State the term remaining **224 Days**

List the contract number of any government contract _____

**Thomson Reuters
PO Box 71687
Chicago, IL 60694**

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.171. State what the contract or lease is for and the nature of the debtor's interest

Dns Server Backup

State the term remaining

Monthly

**Total Uptime Tech
Post Office Box 2228
Skyland, NC 28776**

List the contract number of any government contract

2.172. State what the contract or lease is for and the nature of the debtor's interest

**Amended And Restated
Advisory Services
Agreement**

State the term remaining

Termination Contingent

**Trussway Holdings, Inc.
9411 Alcorn
Houston, TX 77093**

List the contract number of any government contract

2.173. State what the contract or lease is for and the nature of the debtor's interest

Mail Gateway

State the term remaining

Annual

**Trustwave
70 W Madison St
Ste. 1050
Chicago, IL 01050**

List the contract number of any government contract

2.174. State what the contract or lease is for and the nature of the debtor's interest

Mailing

State the term remaining

1007 Days

**United Parcel Service, Inc
55 Glenlake Parkway
Atlanta, GA 30328**

List the contract number of any government contract

2.175. State what the contract or lease is for and the nature of the debtor's interest

**Reference Portfolio
Management
Agreement**

**Valhalla CLO, Ltd.
c/o Intertrust SPV Cayman Limited
190 Elgin Ave, George Town Grand Cayman
Cayman Islands**

State the term remaining

Termination Contingent

List the contract number of any government contract

2.176. State what the contract or lease is for and the nature of the debtor's interest

Server Backups, Tape

State the term remaining

Annual

**Veritas Backup Exec
2625 Augustine Drive
Santa Clara, CA 95054**

List the contract number of any

Debtor 1 **Highland Capital Management, L.P.**
 First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
government contract _____		
2.177. State what the contract or lease is for and the nature of the debtor's interest	Mail Archive Software	
State the term remaining	Annual	Veritas Enterprise Vault 2625 Augustine Drive Santa Clara, CA 95054
List the contract number of any government contract		
2.178. State what the contract or lease is for and the nature of the debtor's interest	Print Services	
State the term remaining	Monthly	Verity Group 885 E Collins Blvd Ste. 102 Richardson, TX 75081
List the contract number of any government contract		
2.179. State what the contract or lease is for and the nature of the debtor's interest	Servicing Agreement	
State the term remaining	Termination Contingent	Westchester CLO Ltd. P.O. Box 1093GT, Queensgate House South Church Street, George Town Grand Cayman, Cayman Islands
List the contract number of any government contract		
2.180. State what the contract or lease is for and the nature of the debtor's interest	Tax Return Software; File Document Storage Software	
State the term remaining	37 Days	Wolters Kluwer 1999 Bryan Street Ste 900 Dallas, TX 75201
List the contract number of any government contract		
2.181. State what the contract or lease is for and the nature of the debtor's interest	Public Website Hosting	
State the term remaining	Monthly	WP Engine 504 Lavaca Street Suite 1000 Austin, TX 78701
List the contract number of any government contract		
2.182. State what the contract or lease is for and the nature of the debtor's interest	Print Services	Xerox 45 Glover Ave Norwalk, CT 06856

Debtor 1 **Highland Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **19-34054-SGJ****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **Monthly**

List the contract number of any government contract _____

2.183. State what the contract or lease is for and the nature of the debtor's interest

Wan LineState the term remaining **2 Years****Zayo Group
1821 30th Street
Unit A
Boulder, CO 80301**

List the contract number of any government contract _____

2.184. State what the contract or lease is for and the nature of the debtor's interest

Helpdesk PlatformState the term remaining **Monthly****Zendesk
1019 Market St
San Francisco, CA 94103**

List the contract number of any government contract _____

2.185. State what the contract or lease is for and the nature of the debtor's interest

Web ProxyState the term remaining **Annual****Zscaler
110 Rose Orchard Way
San Jose, CA 95134**

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Acis CLO 2014-3 Ltd.	P.O. Box 1093, Boundary Hall, Cricket Sq George Town, Grand Cayman KY1-1102 Cayman Islands	Lynn Pinker Cox & Hurst, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.82</u> <input type="checkbox"/> G _____
2.2	Acis CLO 2014-3 Ltd.	P.O. Box 1093, Boundary Hall, Cricket Sq George Town, Grand Cayman KY1-1102 Cayman Islands	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
2.3	Highland CLO 2014-3R LLC	300 Crescent Ct Suite 700 Dallas, TX 75201	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.4	Highland CLO 2014-3R Ltd.	300 Crescent Ct. Suite 700 Dallas, TX 75201	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Highland CLO Funding, Ltd.	First Floor, Dorey Court, Admiral Park St. Peter Port, Guernsey GY1 6HJ Channel Islands	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
2.6	Highland CLO Holding, Ltd.	PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
2.7	Highland CLO Holding, Ltd.	PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island	Lynn Pinker Cox & Hurst, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.82</u> <input type="checkbox"/> G _____
2.8	Highland CLO Management GP, LLC	1209 Orange St Wilmington, DE 19801	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.9	Highland CLO Management Holdings, L.P.	PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.10	Highland CLO Management, LLC	1209 Orange St. Wilmington, DE 19801	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.11	Highland CLO Management, Ltd.	PO Box 309 Ugland House, S. Church St. George Town, Grand Cayman KY1-1004 Cayman Islands	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.12	Highland CLO Management, Ltd.	PO Box 309 Ugland House, S. Church St. George Town, Grand Cayman KY1-1004 Cayman Islands	Lynn Pinker Cox & Hurst, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.82</u> <input type="checkbox"/> G _____
2.13	Highland CLO Trust	PO Box 309 Ugland House George Town, Grand Cayman KY1-1104 Cayman Islands	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.14	Highland Credit Opportunities CDO, LP	1209 Orange St Wilmington, DE 19801	Reid Collins & Tsai	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.96</u> <input type="checkbox"/> G _____
2.15	Highland Credit Strategies Master FundLP	31 Victoria St Hamilton HM10	Reid Collins & Tsai	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.96</u> <input type="checkbox"/> G _____
2.16	Highland Crusader Offshore Partners, L.P.	Magnolia House Building, 1st Floor 119 Front Street Hamilton HM 12	Reid Collins & Tsai	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.96</u> <input type="checkbox"/> G _____
2.17	Highland Employee Retention Assets, LLC	1209 Orange St Wilmington, DE 19801	DLA Piper LLP (US)	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.48</u> <input type="checkbox"/> G _____
2.18	Highland ERA Management, LLC	1209 Orange St. Wilmington, DE 19801	DLA Piper LLP (US)	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.48</u> <input type="checkbox"/> G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.19	Highland HCF Advisor, Ltd.	PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.20	Highland HCF Advisor, Ltd.	PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
2.21	Highland HCF Advisor, Ltd.	PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island	Lynn Pinker Cox & Hurst, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.82</u> <input type="checkbox"/> G _____
2.22	James Dondero	300 Crescent Ct. Suite 700 Dallas, TX 75201	DLA Piper LLP (US)	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.48</u> <input type="checkbox"/> G _____
2.23	NexBank, SSB	2515 McKinney Ave #1100 Dallas, TX 75201	Stinson Leonard Street LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.105</u> <input type="checkbox"/> G _____
2.24	Strand Advisors, Inc.	1209 Orange St. Wilmington, DE 19801	Reid Collins & Tsai	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.96</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name	<u>Highland Capital Management, L.P.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>19-34054-SGJ</u>

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

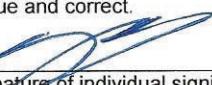
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2019

X 

Signature of individual signing on behalf of debtor

Bradley Sharp

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

§ Chapter 11

§

§ Case No. 19-34054-sgj11

§

§

§

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Highland Capital Management, L.P. (the “Debtor”) submits its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SoFA”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”). The Debtor, with the assistance of its advisors and management, prepared the Schedules and SoFA in accordance with section 521 title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimer Regarding the Debtor’s Schedules and SoFA (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SoFA. These Global Notes should be referred to, and reviewed in connection with any review of the Schedules and SoFA.²

The Schedules and SoFA have been prepared by the Debtor with the assistance and under the direction of the Debtor’s proposed Chief Restructuring Officer and additional personnel at Development Specialists, Inc. (collectively, the “CRO”) and are unaudited and subject to further review and potential adjustment and amendment. In preparing the Schedules and SoFA, the CRO relied on financial data derived from the Debtor’s books and records that was available at the time of preparation. The CRO has made reasonable efforts to ensure the accuracy and completeness of such financial information, however, subsequent information or discovery of other relevant facts may result in material changes to the Schedules and SoFA and inadvertent errors, omissions, or inaccuracies may exist. The Debtor reserves all rights to amend or supplement its Schedules and SoFA.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² These Global Notes are in addition to any specific notes contained in the Debtor’s Schedules or SoFA. The fact that the Debtor has prepared a “general note” with respect to any of the Schedules and SoFA and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to any of the Debtor’s remaining Schedules and SoFA, as appropriate.

Reservation of Rights. The Debtor reserves all rights to amend the SoFA and Schedules in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the SoFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other applicable non-bankruptcy laws.

Description of the Case and “As Is” Information Date. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief with the United States Bankruptcy Court for the District of Delaware (the “Delaware Bankruptcy Court”) under Chapter 11 of the Bankruptcy Code. The Debtor is managing its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 4, 2019, the Delaware Bankruptcy Court entered an Order transferring this case to the Bankruptcy Court [Docket No. 1].

Asset information in the Schedules reflects the Debtor’s best estimate of asset values as of the Petition Date, unless otherwise noted. No independent valuation has been obtained.

Basis of Presentation. The Schedules and SoFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

Although these Schedules and SoFA may, at times, incorporate information prepared in accordance with GAAP, the Schedules and SoFA neither purport to represent nor reconcile to financial statements prepared and/or distributed by the Debtor in accordance with GAAP or otherwise. Moreover, given, among other things, the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not a conclusion that the Debtor was solvent at the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not a conclusion that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Estimates. To timely close the books and records of the Debtor, the CRO must make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Confidentiality. There may be instances within the Schedules and SoFA where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

Intercompany Claims. Any receivables and payables between the Debtor and affiliated or related entities in this case (each an “Intercompany Receivable” or “Intercompany Payable” and, collectively, the “Intercompany Claims”) are reported as assets on Schedule B or liabilities on Schedule E and Schedule F. These Intercompany Claims include the following components, among others: 1) loans to affiliates or related entities, 2) accounts payable and payroll disbursements made out of an affiliate’s or related entity’s bank accounts on behalf of the Debtor, 3) centrally billed expenses, 4) corporate expense allocations, and 5) accounting for trade and other intercompany transactions. These Intercompany Claims may or may not result in allowed or enforceable claims by or against the Debtor, and by listing these claims the Debtor is not indicating a conclusion that the Intercompany Claims are enforceable. Intercompany Claims may also be subject to set off, recoupment, and netting not reflected in the Schedules. In situations where there is not an enforceable claim, the assets and/or liabilities of the Debtor may be greater or lesser than the amounts stated herein. All rights to amend intercompany Claims in the Schedules and SoFA are reserved.

The Debtor has listed the intercompany payables as unsecured claims on Schedule F. The Debtor reserves its rights to later change the characterization, classification, categorization, or designation of such items.

Insiders. For purposes of the Schedules and SoFA, the Debtor defines “insider” pursuant to section 101(31) of the Bankruptcy Code. Payments to insiders are set forth on Question 3.c. of the SoFA.

Persons listed as “insiders” have been included for informational purposes only. The Debtor did not take any position with respect to whether such individual could successfully argue that he or she is not an “insider” under applicable law, including without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. Inclusion of any party in the Schedules and SoFA as an insider does not constitute an admission that such party is an insider or a waiver of such party’s right to dispute insider status.

Excluded Accruals and GAAP Entries. The Debtor’s balance sheet reflects liabilities recognized in accordance with GAAP; however, not all such liabilities would result in a claim against the Debtor. Certain liabilities (including but not limited to certain reserves, deferred charges, and future contractual obligations) have not been included in the Debtor’s Schedules. Other immaterial assets and liabilities may also have been excluded.

Classification and Claim Descriptions. Any failure to designate a claim on the Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

Listing a claim (i) in Schedule D as “secured,” (ii) in Schedule E as “priority” or (iii) in Schedule F as “unsecured nonpriority,” or listing a contract in Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract.

Moreover, the Debtor reserves all rights to amend the SoFA and Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the SoFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other relevant non-bankruptcy laws.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances or other adjustments.

Setoffs. The Debtor may incur setoffs from third parties in its business. Setoffs in the ordinary course can result from various routine transactions, including intercompany transactions, pricing discrepancies, warranty claims and other disputes between the Debtor and third parties. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtor’s industry. In such instances, such ordinary course setoffs are excluded from the Debtor’s responses to Question 13 of the SoFA. The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

Specific Notes. These general notes are in addition to the specific notes set forth below or in the related Statement and Schedules hereinafter.

General Disclaimer

The Debtor has prepared the Schedules and the SoFA based on the information reflected in the Debtor’s books and records. However, inasmuch as the Debtor’s books and records have not been audited or formally closed and evaluated for proper cut-off on the Petition Date, the Debtor cannot warrant the absolute accuracy of these documents. The Debtor has made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtor will amend and supplement the Schedules and SoFA.

Specific Schedules Disclosures

- a. **Schedule A/B, Part 4 - Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Certain ownership interests in subsidiaries have been listed in Schedule A/B, Part 4, at their book value on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors. Fair value of such interests may differ significantly from their net book value. Further, for investments listed at fair value, many of the Debtor’s assets are not exchange traded and are fair valued utilizing unobservable

inputs, historical information, and significant and/or subjective estimates. As a result the liquidity and ultimately realized value of such investments may differ materially from the fair value listed on the schedule.

- b. **Schedule A/B, Part 7 - Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- c. **Schedule A/B, Part 11 - All Other Assets.** Dollar amounts are presented net of impairments and other adjustments. Debtor has reflected “unknown” for value of its interests in various other assets. While the face value of the notes receivable is included, the current value of these as well as the other assets has not been determined and may differ materially.

Additionally, the Debtor may receive refunds, income tax refunds or other sales tax refunds at various times throughout its fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtor, and accordingly, may not be listed in Schedule A/B.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, or refunds with its customers and suppliers. Additionally, the Debtor may be party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

- d. **Schedule D - Creditors Who Have Claims Secured by Property.** The Debtor reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured

facilities, only the administrative agents have been listed for purposes of Schedule D.

e. **Schedule E/F - Creditors Who Have Unsecured Claims.**

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Order (I) Authorizing the Debtor to (A) Pay and Honor Prepetition Compensation, Reimbursable Business Expenses, and Employee Benefit Obligations, and (B) Maintain and Continue Certain Compensation and Benefit Programs Postpetition; and (II) Granting Related Relief* [Docket No. 39] (the “Wage Order”), the Debtor received authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtor believes that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, which were due and payable at the time of the Petition Date have been or will be satisfied as permitted pursuant to the Wage Order. The Debtor filed the *Motion of the Debtor for Entry of an Order Authorizing the Debtor to Pay and Honor Ordinary Course Obligations under Employee Bonus Plans and Granting Related Relief* [Docket No. 177] pursuant to which the Debtor seeks authority to pay and honor certain prepetition bonus programs. Employee claims related to these programs are shown in the aggregate amounts in Schedule E/F for privacy reasons. Additional information is available by appropriate request to the Debtor. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor’s books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2 reflects liabilities based on the Debtor’s books and records.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as “unknown” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. Additionally, the amounts of certain litigation claims may be estimates based on the allegations asserted by the litigation counterparty, and do not constitute an admission by the Debtor with respect to either liability for, or the amount of, such claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however,

may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

As of the time of filing of the Schedules and Statements, the Debtor had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtor reserves its rights to amend Schedules D and E/F if and as it receives such invoices.

- f. **Schedule G - Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments, and letter agreements, which documents may not be set forth in Schedule G.

Certain of the agreements listed on Schedule G may have expired or terminated pursuant to their terms, but are listed on Schedule G in an abundance of caution.

The Debtor reserves all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract. The Debtor reserves the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or

unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

PLAINTIFF / MOVANT
DEFENDANT / RESPONDENT

Highland Capital Management, L.P.
ATTORNEY

John A. Morris & Jeffrey Pomerantz
ATTORNEY

TYPE OF HEARING

James D. Dondero & Highland Capital Management fund Advisors, L.P.,

Case # 19-34054-sgj11

V/S
ATTORNEY

Clay Taylor & Davor Rukavina
ATTORNEY

EXHIBITS

SEE EXHIBIT LIST

ALL DEBTOR'S EXHIBITS THAT APPEAR AT DOC. #1822

ALL DEBTOR'S EXHIBITS THAT APPEAR AT DOC. #1866

ALL DEBTOR'S EXHIBITS THAT APPEAR AT DOC. #1877

SEE EXHIBIT LIST

26-55
HIGHLAND CAPITAL MANAGEMENT FUND EXHIBIT #2 THAT
APPEAR AT DOC. #1863

JAMES DONDERO EXHIBIT'S #6 THROUGHT #12, #15, #16 & #17

COURT TOOK JUDICIAL NOTICE OF THE DEBTOR'S SCHEDULES

Mr. Dondero's exhibits located
at doc entry at 1874